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June 8, 2004

Via Federal Express

Ms. Elizabeth O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

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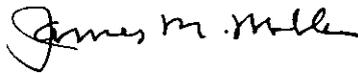
PUBLIC SERVICE
COMMISSION

Re: Big Rivers Electric Corporation
PSC Case No. 2004-00035

Dear Ms. O'Donnell:

Big Rivers Electric Corporation ("Big Rivers") stated in its application in this matter that it would notify the Public Service Commission when it had received approvals from all of its creditors for the member discount adjustment proposed in the above-styled matter. I am pleased to report, on behalf of Big Rivers, that all the creditor approvals have now been received. Please call if you have any questions.

Sincerely yours,



James M. Miller

JMM/ej

cc: Deborah Eversole
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